



OUR PHILOSOPHY

At Broker Dealer Financial Services Corp. (BDFS) our commitment to our clients is very simple: Our clients' interest always comes first! As part of our commitment to serving your interests, we're pleased to offer you institutional brokerage services. When you partner with us for brokerage services, you're guaranteed competitively priced equity execution with uncompromised service.

OUR MISSION

When the professionals at BDFS assess your organizations unique financial services needs, our goal is simple: we want to find you the most efficient and economical service solution. That's BDFS, and that's the way we've been doing business since 1979.

Our institutional brokerage services are offered at a very competitive rate- we're confident we can save your organization money. We are able to efficiently process smaller sized order flow as well as large block trades and offer competitive pricing on a wide variety of transaction types and sizes.

OUR SERVICES

Institutional brokerage services allow investment managers to trade at discounted commission rates. The team at BDFS is committed to providing you with quality brokerage services at a competitive price without sacrificing service.

BDFS offers institutional brokerage services to a variety of client types including: investment advisors, endowments and foundations, banks, insurance companies, and corporations. At BDFS, our goal is to provide you with service that is high quality, responsive, and tailored to fit your organization's needs.

Clients of BDFS have access to experienced professionals, dedicated to facilitating their trade and answering related questions. Our clients also have online account access to view confirms and statements. In addition, information on the prior day's balances at closing, securities positions, open trade orders, and cash and money market fund balances are available online.

